



**Claravine.com** 

### **INTRODUCTION**



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### AGENDA

### 01 Global Campaign Identifier

Unique Identifier for a Campaign

#### 02 Audience Name

Consistent Audience Names Across Channels

#### **03** Other Ideas

**Uses are Limitless** 

#### 04 Q&A & Resources



### **Separate Templates for Separate Workstreams**

#### Teams own their parts independently

There are many teams and data points in the creation of marketing standards practice Each team specializes in their data points, such as creative, audience, campaign data

#### Use different templates in Claravine to connect teams and data

Each team can input their relevant data in Claravine to collect all campaign information in one place. For example:

- The media planning team can have a template for global campaign details, such as region/country, brand, product, agency, and advertiser.
- The creative team can have a template for all the asset names, sizes, and formats.
- The **audience team** can have a template for the objective, audience source, category, segments, initiatives, and other audience-specific information.

#### Ultimately, creating a standardized data model for your business

- Easily share enriched data from the specialized teams to the Ad Ops/Trafficking teams without additional clarification on inputs.
- Ensure that analytics has precise data from the specialized teams to produce detailed insights and actionable next steps to drive the business forward.



# 01 Global Campaign Identifier

Create a Unique Identifier for a Campaign



### **Unique Campaign Data with a Global Campaign ID**



## **Unique Campaign Data with a Global Campaign ID**

#### **Global Campaign ID Template**

GLOBAL CAMPAIGN IDENTIFIER =	REGION	COUNTRY I List	AGENCY	ADVERTISER :	CAMPAIGN CONTENT	PLANNING LEAD
UnitedStatesAgency1AnalyticsNexus0002	NA	United States	Agency 1	Analytics Nexus	Upcoming Event	Rebekah Garner
UnitedStatesAgency5An UvticsNexus0003	NA	United States	Agency 5	Analytics Nexus	Upcoming Event	Rebekah Garner
CanadaAgency7AnalyticsNexu-9004	NA	Canada	Agency 7	Analytics Nexus	Upcoming Event	Rebekah Garner
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The **Global Campaign ID Template** assigns a unique ID to a global campaign event plus details

All submission data is saved to a "powered" list.

powered list - a collection of all submissions

#### Example of the "powered list"

*SOCIAL PLATFORM CAMPAIGN NAME + Concatenation	*POWERED: GLOBAL CAMPAIGN ID	*CAMPAIGN NAME <u>A</u> Text	*OBJECTIVE
Austin Event_SOC_AW_Quarter 2_UnitedStatesAgency1An	UnitedStatesAgency1AnalyticsNexus0002	Austin Event	Aware (Awareness
Seattle Event_SOC_AW_Quarter 2_UnitedStatesAgency1Ar?	UnitedStatesAgency1AnalyticsNexus0002	Seattle Event	Aware (Awareness
Toronto Event_SOC_AW_Quarter 2_CanadaAgency7Analyti	CanadaAgency7AnalyticsNexus0004 v	Toronto Event	Aware (Awareness
	Select		
	ThailandAgency3AnalyticsNexus0001		
	UnitedStatesAgency1AnalyticsNexus0 002		
	UnitedStatesAgency5AnalyticsNexus0 003		
	CanadaAgency7AnalyticsNexus0004		

All media campaign naming templates reference the **Global Campaign ID "powered" list** where users select the Global Campaign ID and all the fields used to create the Global Campaign ID are brought in - **fewer clicks for users!** 



# **02** Audience Name

#### **Consistent Audience Names Accessible to Media Name Creation**



### **Using the Same Audience Name Across Channels**

НО	Townlates				00-
÷	Templates				1
"	Templates Submissions Pending Search				
	Q, Search				
	Customer Templates				^
*	Name	Last Updated $\downarrow$	intion i	Actions	
	Bexy's Bakery	04/17/23		1₄ ☆	
	Quick Vines				
	Name	Last Updated $\downarrow$		Actions	
	Creative Name Taxonomy	04/14/23		t₄ ☆	
	AEM Asset Inbound Validation	04/14/23		†₄ ☆	
	Social Campaign Name Taxonomy	04/14/23	use Powered: Global Campaign ID	†₁ ☆	
	Placement Name Taxonomy	04/14/23	using Powered: Audience Name	t₁ ☆	
	Global Campaign Identifier	04/14/23		t₁ ☆	
	Audience Name	04/14/23		t₄ ☆	
+					G

**Audience Name** 

### **Using the same Audience Name Across Channels**

#### Audience Name Template

AUDIENCE NAME = (C) Autofill (1)	REGION	COUNTRY	AGENCY	BUSINESS UNIT	
england_consumer_blk_co_1p_demointerests	EMEA	England	Agency 5	consumer	Contextual
england_consumer_blk_be_tp_demointerests	EMEA	England	Agency 5	consumer	Behavioral
england_consumer_blk_de_1p_demointerests	EMIST	England	Agency 5	consumer	Demographic
england_consumer_blk_ge_1p_demointerests	EMEA	England	Agency 5	consumer	Ceographical
england_retail_blk_co_2p_demointerests	EMEA	England	Agency 5	retail	Contextual
england_retail_blk_be_2p_demointerests	EMEA	England	Agency 5	retail	Behavioral
england_retail_blk_de_2p_demointerests	EMEA	England	Agency 5	retail	Demographic
england_retail_blk_ge_2p_demointerests	EMEA	England	Agency 5	retail	Geographical

The **Audience Name Template** is only accessed by that team. It will require users input from a standardized list. Ensuring Ad Ops teams have the information they need.

## All submission data is saved to a **"powered" list**.

#### The "powered" list

*PLACEMENT NAME	*POWERED: AUDIENCE NA	*SITE	*AD FORMAT	*PLACEM
+ Concatenation	i≣ List	i <b>=</b> List	i 🔳 List	i≣ List
AMAZON_EXPANDABLE VID_1000x1000_FY23Q2_12365487_england_consumer_blk_co	england_consumer_blk_co_1p_der	AMAZON	Expandable Video	1000x1000
ABERDEEN_EXPANDABLE VID_1000x50_FY23Q2_12365487_england_consumer_blk_co	england_consumer_blk_co_1p_der	ABERDEEN	Expandable Video	1000×50
ENCORE_EXPANDABLE VID_100x300_FY23Q2_12365487_england_retail_blk_be_2p_de	r england_retail_blk_be_2p_demoint v	ENCORE	Expandable Video	100×300
MORNING BREW_EXPANDABLE VID_520x677_FY23Q2_12365487_england_retail_blk_o	england_retail_blk_co_2p_demoint	MORNING BREW	Expandable Video	520x677
	Select			
	england_consumer_blk_co_  1p_demointerests			
	england_consumer_blk_be_ 1p_demointerests			
	england_consumer_blk_de_ 1p_demointerests			
	england_consumer_blk_ge_ 1p_demointerests			
	england_retail_blk_co_2p_d emointerests			
	england_retail_blk_be_2p_d emointerests			

### All media naming templates reference the **Audience Name "powered" list**

Users select the Audience Name and all the fields used to create the Audience Name are brought in – Accurate audience insights!

A powered list is a collection of all submissions



# **03** Uses are limitless

# Here are some ideas to get you started!





# Example 1: Global Campaign Name for Publications

**Template 1** is the Global Campaign Name. Fields could be agency, brand/product, account manager, campaign name, launch dates, etc. **Template 2** each Regional office creates the publication details and ladders up to the Global Campaign Name

#### **Example:**

Global Campaign Name = Health Information

#### Example:

Publications = About Vitamin D; Know Your LDL/HDL Levels; Normal Heart Rate Range



# **Example 2: Offer Codes**

#### **Template 1** generates the Offer codes

#### Example:

Offer Code = 20% Off for Black Friday (20BF shortened name) **Template 2** creates Display and Social Creative Name taxonomy templates

#### **Example:**

Social Creative Name Template = US\_FB\_20BF\_15s\_ShopNow\_20230420





# Example 3: Creative Content

**Template 1** correct creative asset details identified by a Creative File ID in a digital warehouse **Template 2** agencies and Ad Ops teams pick the Creative ID per ad

#### Example:

Creative ID = 12345, identify the format type, size, background details, product, product color, asset filename

#### Example:

Paid Media Template = select the Creative ID and metadata is pre-populated. Fields will automatically be included in the Creative Name taxonomy.



# **Utilize Adobe Experience Manager**

ASSET TITLE =	ASSET DESCRIPTION =	ASSET TYPE =	FILE FORMAT =	TAG ID :≡ List
Hiker Himalayas Updated	Hiker walks on train in Himalayas	Lifestyle Image	image/jpeg	
Trekker Ama Dablam	Trekker below Ama Dablam in t	Lifestyle Image	image/jpeg	
Trekker Khumbu Valley	Trecker in Himalayas, Khumbu	Lifestyle Image	image/jpeg	
	Female hiking in red coat - Colt		image/jpeg	we-retail:activity/hiking
	AEM description for demo purp		image/jpeg	
Fitness Woman	Healthy lifestyle fitness sporty w		image/jpeg	we-retail:activity/running
Marathon Shoes	Marathon running race, runners		image/jpeg	we-retail:activity/running
Running Couple Mountain	Woman and man runners trainin		image/jpeg	we-retail:activity/running
Running Desert Woman	Woman winter and autumn runn		image/jpeg	we-retail:activity/running

Use a template to sync inbound **Adobe Experience Manager**, including AEM Asset ID and metadata.

The template can validate metadata from AEM using lists and field governance.

All submission data is saved to a "**powered**" **list** or collection of all submissions

All media naming templates reference the Asset Title "powered" list

Users will select the Asset Title and creative fields pre-populate based on the selection.

+ Concatenation	*MARKETING STRATE	POWERED: ASSET TITLE	*VERSION	*CTA i≡ List	*BUSINESS
Sports_Mountain Biking_V1_NA_consumer	Sports v	Mountain Biking v	V1 =	NA v	consumer v
Events_Camp Summer Night_V1_NA_consu	Events v	Camp Summer Night v	V1 =	NA v	consumer 1
Clothing_Women's Shirts_V1_ShopNow_cor	Clothing	Women's Shirts	V1 v	ShopNow v	consumer v
Events_Ice Climbing Group_V1_NA_consum	Events v	Ice Climbing Group	V1 v	NA v	consumer v
Clothing_Pipeline Blue Shorts_V1_ShopNow	Clothing v	Pipeline Blue Shorts v	V1 v	ShopNow	consumer v
Clothing_V2_ShopNow_consumer	Clothing v	Şelect	V2 v	ShopNow v	consumer v
		Ice Climbing Group			
		Chain Tool			
		Frame 11 Title			
		Mountain Biking			
		Camp Summer Night			
		Women's Shirts			

#### Accurate and details creative insights!

# How to create a Powered List

**Reminder:** Think of Powered Lists as a collection, library, or lookup of all submissions on a template.

#### Step 1:

Create any **Pick Lists** that you need in your List-Powering template

#### Step 2:

Create the List-Powering Field Set

Step 3: Create the List-Powering Template

#### Step 4:

Create a submission (at least 1 row) using the List-Powering Template

#### Step 5:

In the Pick List menu, create a new **Powered Pick List**. Recommend naming "Collection" or "Powered". Make sure the first column of the list is the lookup value

• **Hint:** use the Move to Start.

#### Step 6:

Create a **Powered Field Set** using the powered pick list values **\*hint** use Import List function, note the powered fields.

• Add any other fields the user needs to input.

#### Step 7:

Create a **Powered Template** and reorder as needed. In the submission table, users select the column 1 value, all other mapped fields auto-populate



# 04 Q&A and More Resources



### **Questions & Answers**

#### Use the Q&A tab within Zoom to submit anonymous questions!



How could "powered" lists help your organization?



# **Claravine Academy!**

#### Get Data Standards certified today!

Claravine Academy is your go-to destination for becoming a data standards expert! Learn how to use The Data Standards platform & become the data integrity expert for your organization.

#### **Courses and Content Available:**

- Claravine training for Users (earn a LinkedIn Badge)
- One-sheets with pro-tips & platform best practices
- On-demand webinars
- Wednesday, 5/3 the Claravine training for Managers will be available!

#### **Claravine Academy Home**

(https://academy.claravine.com/certifications)

Learn more here; If any questions about the academy, reach out to Kamrin Coffey (<u>kcoffey@claravine.com</u>)



Templates / Bex Folder / CM360 Inbound | Adobe Outbound

#### Split and Extract Example - Campaign Name Add Rows

### Next Topic: Split & Extract

Date: June 2023 (STC)

k									
	Q Search (enter)			A Save	Submit				
	CM: CAMPAIGN NAME	PRODUCT <u>A</u> Text	BRAND A Text	ADVERTISER	AUDIENCE TYPE	CHANNEL A Text	CAMPAIGN TYPE	BUSINE A Text	
1									
2									
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# **Additional Support Articles**

Claravine Article: Powered Lists Claravine Article: Pick Lists Overview Claravine Article: Drop-Down List Claravine Article: Dependent List Claravine Article: Drill-Down List



# LEARNING

### claravine,

	EDIT TEMPLATE Email: Template	Define and Govern				06
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